

NOTICE OF PUBLIC MEETING OF THE ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY

Pursuant to A.R.S. Section 38-431.02, notice is given to the BOARD OF DIRECTORS OF THE ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY (the “Authority”) and to the general public that the Authority will hold a meeting open to the public via telephonic participation only on **Friday, August 19, 2022, at 11:00 a.m. local time (MST)**. To attend, please join by dialing 1-877-820-7831 and entering passcode: 232865# at the prompt. Participants are encouraged to join the meeting by 10:55 a.m. The agenda for the meeting is as follows:

AGENDA

Call to Order

- 1. Consider for Approval: Minutes of the Authority’s meeting held July 21, 2022, and July 25, 2022.**
- 2. Consider for Approval: Resolution No. 2022-36** – Presentation, Discussion and Board Action on a Resolution authorizing an amendment to Resolution No. 2022-14, previously adopted by the Authority on March 17, 2022, to increase the not-to-exceed-aggregate principal amount of multifamily housing revenue bonds, notes or other obligations to be issued to finance a qualified residential rental facility for general occupancy to be located in Casa Grande, Arizona, in one or more tax exempt and/or taxable series, for the benefit of Casa Grande AH I, LLLP to \$70,000,000.
- 3. Consider for Approval: Resolution No. 2022-37** – Presentation, Discussion and Board Action on a Resolution granting final approval of not-to-exceed \$50,000,000 of Multifamily Housing Revenue Notes (Salt River Flats), Series 2022, to be issued in one or more tax exempt and/or taxable series, for the benefit of Salt River Flats, LLC.
- 4. Consider for Approval: Resolution No. 2022-38** – Presentation, Discussion and Board Action on a Resolution granting final approval of not-to-exceed \$105,000,000 of Hospital Revenue Bonds (Phoenix Children’s Hospital), Series 2022, to be issued in one or more tax-exempt and/or taxable series for the benefit of Phoenix Children’s Hospital, Inc.
- 5. Call to the Public:** This is the time for the public to comment. Members of the Authority board of directors may not discuss items that are not on the agenda. Therefore, action taken as a result of public comment will be limited to directing staff or counsel to study the matter or scheduling the matter for further consideration and decision at a later date.
- 6. Announcements**

Adjournment

Note on proceedings:

Agenda changes; Attendance by Authority Board of Directors - The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the Authority may consider and act upon any agenda item out of order. One or more members of the Authority board of directors may participate via teleconference.

Public Comment - Those wishing to address the Authority need not request permission in advance.

Executive Session - If authorized by a majority vote of the Authority members attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the board of directors retires to executive session, which will not be open to the public.

Note for visitors:

Accommodations - Persons with a disability may request a reasonable accommodation, such as a sign language interpreter. Requests should be made as early as possible to allow time to arrange the accommodation.

Please call or email the Authority's board meeting counsel at (480) 429-5000 or keela.seelandt@kutakrock.com with any questions or to request accommodations.

Date Posted: August 17, 2022