

NOTICE OF PUBLIC MEETING OF THE ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY

Pursuant to A.R.S. Section 38-431.02, notice is given to the BOARD OF DIRECTORS OF THE ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY (the “Authority”) and to the general public that the Authority will hold a meeting open to the public on Thursday, June 16, 2022, at 3:00 p.m. local time (MST), located at Sonesta Suites Scottsdale Gainey Ranch, 7300 East Gainey Suites Drive, Scottsdale, Arizona 85258, in the Gainey Room B/C. The agenda for the meeting is as follows:

AGENDA

Call to Order

- 1. Consider for Approval: Minutes of the Authority’s meeting held May 19, 2022.**
- 2. Consider for Approval: Resolution No. 2022-24** – Presentation, Discussion and Board Action on a Resolution authorizing an amendment to Resolution No. 2021-26 previously adopted by the Authority to increase the not-to-exceed-aggregate principal amount of multifamily housing revenue bonds, notes or other obligations to be issued to finance a qualified residential rental facility for general occupancy to be located in Maricopa, Arizona, in one or more tax exempt and/or taxable series, for the benefit of Lincoln Avenue Capital, LLC, to \$55,000,000, and granting an extension of such preliminary approval.
- 3. Consider for Approval: Resolution No. 2022-25** – Presentation, Discussion and Board Action on a Resolution granting preliminary approval of not-to-exceed \$27,000,000 of multifamily housing revenue bonds, notes, or other obligations to be issued to finance a qualified residential rental facility for general occupancy to be located in Phoenix, Arizona to be issued in one or more tax exempt and/or taxable series, for the benefit of a tax credit limited liability company or partnership to be formed by Ulysses Development Group LLC.
- 4. Consider for Approval: Resolution No. 2022-26** – Presentation, Discussion and Board Action on a Resolution granting final approval of not-to-exceed \$4,500,000 of Education Facility Revenue Bonds (ACCEL Schools Project), to be issued in one or more tax exempt and/or taxable series, for the benefit of ACCEL, an Arizona nonprofit corporation.
- 5. Consider for Approval: Resolution No. 2022-27** – Presentation, Discussion and Board Action on a Resolution granting final approval of not-to-exceed \$47,000,000 of Multifamily Housing Revenue Notes (Bethany Glen Apartments Project), and Multifamily Housing Revenue Bonds (Bethany Glen Apartments Project), each in one or more tax-exempt and/or taxable, senior and/or subordinate series to assist in the financing of a qualified residential rental facility located in Glendale, Arizona for the benefit of Bethany Glen Community Partners 2, Limited Partnership.
- 6. Consider for Approval: Resolution No. 2022-28** –Presentation, Discussion and Board Action on a Resolution granting an extension of final approval of not-to-exceed \$640,000,000 of Revenue Bonds (QCF/I Facilities), to be issued in one or more tax-exempt

and/or taxable series to assist in the financing of behavioral healthcare facilities in Las Vegas, Nevada and San Antonio, Texas for the benefit of QCF/I, Inc., and authorizing the issuance of such bonds in senior and/or subordinate series.

7. **Consider for Approval: Resolution No. 2022-29** – Presentation, Discussion and Board Action on a Resolution authorizing the encumbering of monies to self-fund the Authority’s HOME Plus down-payment assistance program.
8. **Call to the Public:** This is the time for the public to comment. Members of the Authority board of directors may not discuss items that are not on the agenda. Therefore, action taken as a result of public comment will be limited to directing staff or counsel to study the matter or scheduling the matter for further consideration and decision at a later date.
9. **Announcements**

Adjournment

Note on proceedings:

Agenda changes; Attendance by Authority Board of Directors - The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the Authority may consider and act upon any agenda item out of order. One or more members of the Authority board of directors may participate via teleconference.

Public Comment - Those wishing to address the Authority need not request permission in advance.

Executive Session - If authorized by a majority vote of the Authority members attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the board of directors retires to executive session, which will not be open to the public.

Note for visitors:

Accommodations - Persons with a disability may request a reasonable accommodation, such as a sign language interpreter. Requests should be made as early as possible to allow time to arrange the accommodation.

Please call or email the Authority's board meeting counsel at (480) 429-5000 or keela.seelandt@kutakrock.com with any questions or to request accommodations.

Date Posted: June 14, 2022