

NOTICE OF PUBLIC MEETING OF THE ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY

Pursuant to A.R.S. Section 38-431.02, notice is given to the BOARD OF DIRECTORS OF THE ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY (the “Authority”) and to the general public that the Authority will hold a meeting open to the public via telephonic participation only on **Thursday, May 19, 2022, at 3:00 p.m. local time (MST)**. To attend, please join by dialing 1-877-820-7831 and entering passcode: 232865# at the prompt. Participants are encouraged to join the meeting by 2:55 p.m. The agenda for the meeting is as follows:

AGENDA

Call to Order

- 1. Consider for Approval: Minutes of the Authority’s meeting held April 21, 2022.**
- 2. Consider for Approval: Resolution No. 2022-16** – Presentation, Discussion and Board Action on a Resolution granting final approval of not-to-exceed \$10,000,000 of Revenue Bonds (Southwest Behavioral Health Services, Inc. Project), Series 2022, to be issued in one or more tax exempt and/or taxable series, for the benefit of Southwest Behavioral Health Services, Inc.
- 3. Consider for Approval: Resolution No. 2022-17** – Presentation, Discussion and Board Action on a Resolution granting final approval of not-to-exceed \$10,200,000 of Health Care Facilities Revenue Bond (OneBlood, Inc. Project), Series 2022, to be issued in one tax exempt series, for the benefit of OneBlood, Inc.
- 4. Consider for Approval: Resolution No. 2022-18** – Presentation, Discussion and Board Action on a Resolution granting preliminary approval of not-to-exceed \$65,000,000 of multifamily housing revenue bonds, notes, or other obligations (Cottonwood Ranch Apartments Project), Series 2022, to be issued in one or more tax exempt and/or taxable series, for the benefit of Cottonwood Ranch GP LLC.
- 5. Consider for Approval: Resolution No. 2022-19** – Presentation, Discussion and Board Action on a Resolution authorizing an increase of the not-to-exceed amount related to the Preliminary Approval of multifamily housing revenue bonds, notes or other obligations to finance a qualified residential rental facility to be located in Glendale, Arizona, to be issued in one or more tax-exempt and/or taxable series, to a principal amount of not-to-exceed \$35,000,000 and granting an extension of the Preliminary Approval, for the benefit of Centerline on Glendale, LLC.
- 6. Consider for Approval: Resolution No. 2022-20** – Presentation, Discussion and Board Action on a Resolution authorizing an increase of the not-to-exceed amount related to the Preliminary Approval of multifamily housing revenue bonds, notes or other obligations to finance a qualified residential rental facility to be located in Glendale, Arizona, to be issued in one or more tax-exempt and/or taxable series, to a principal amount of not-to-exceed

\$35,000,000 and granting an extension of the Preliminary Approval, for the benefit of Centerline on Glendale Two, LLC.

7. **Consider for Approval: Resolution No. 2022-21** – Presentation, Discussion and Board Action on a Resolution authorizing an increase of the not-to-exceed amount related to the Preliminary Approval of multifamily housing revenue bonds, notes or other obligations to finance a qualified residential rental facility to be located in Goodyear, Arizona, to be issued in one or more tax-exempt and/or taxable series, to a principal amount of not-to-exceed \$53,000,000 and granting an extension of the Preliminary Approval, for the benefit of Goodyear Leased Housing Associates II, Limited Partnership.
8. **Consider for Approval: Resolution No. 2022-22** – Presentation, Discussion and Board Action on a Resolution authorizing an increase of the not-to-exceed amount related to the Preliminary Approval of multifamily housing revenue bonds, notes or other obligations to finance a qualified residential rental facility to be located in Goodyear, Arizona, to be issued in one or more tax-exempt and/or taxable series, to a principal amount of not-to-exceed \$77,000,000 and granting an extension of the Preliminary Approval, for the benefit of Goodyear Leased Housing Associates I, Limited Partnership.
9. **HOME Plus Program Update:** Presentation by the Program Manager and Executive Director regarding the current status of the Authority’s HOME Plus down payment assistance program production and funding.
10. **Consider for Approval: Resolution No. 2022-23** – Presentation, Discussion and Board Action on a Resolution approving Amended and Restated Articles of Incorporation and Amended and Restated Bylaws of the Authority.
11. **Call to the Public:** This is the time for the public to comment. Members of the Authority’s board of directors may not discuss items that are not on the agenda. Therefore, action taken as a result of public comment will be limited to directing staff or counsel to study the matter or scheduling the matter for further consideration and decision at a later date.
12. **Announcements**

Adjournment

Note on proceedings:

Agenda changes; Attendance by Authority Board of Directors - The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the Authority may consider and act upon any agenda item out of order. One or more members of the Authority board of directors may participate via teleconference.

Public Comment - Those wishing to address the Authority need not request permission in advance.

Executive Session - If authorized by a majority vote of the Authority members attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the board of directors retires to executive session, which will not be open to the public.

Note for visitors:

Accommodations - Persons with a disability may request a reasonable accommodation. Requests should be made as early as possible to allow time to arrange the accommodation.

Please call or email the Authority's board meeting counsel at (480) 429-5000 or keela.seelandt@kutakrock.com with any questions or to request accommodations.

Date Posted: May 17, 2022