

NOTICE OF PUBLIC MEETING

ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY

The BOARD OF DIRECTORS OF THE ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY (the “Authority”) will hold a meeting open to the public via telephonic participation only on **Thursday, March 17, 2022, at 11:00 a.m.** local time (MST). To attend, please join by dialing 1-877-820-7831 and entering passcode: 232865# at the prompt. Participants are encouraged to join the meeting by 10:55 a.m.

AGENDA

Call to Order

- 1. Consider for Approval: Minutes of the Authority’s meeting held January 20, 2022 and the minutes from the Executive Session held during such meeting.**
- 2. Consider for Approval: Resolution No. 2022-8** – Presentation, Discussion and Board Action on a Resolution granting an extension of final approval of not-to-exceed \$14,500,000 of Education Revenue Refunding Bonds (Calibre Academy, Inc. Project), Series 2022, to be issued in one or more tax exempt and/or taxable series, for the benefit of Calibre Academy, Inc.
- 3. Consider for Approval: Resolution No. 2022-9** – Presentation, Discussion and Board Action on a Resolution granting final approval of not-to-exceed \$25,000,000 of Education Revenue Bonds (KIPP Nashville Projects), Series 2022, to be issued in one or more tax-exempt and/or taxable series, for the benefit of KIPP Nashville.
- 4. Consider for Approval: Resolution No. 2022-10** – Presentation, Discussion and Board Action on a Resolution granting final approval of not-to-exceed \$90,000,000 of Education Facility Revenue Bonds (Leman Academy of Excellence Projects), Series 2022, to be issued in one or more tax-exempt and/or taxable series, for the benefit of Leman Academy of Excellence, Inc.
- 5. Consider for Approval: Resolution No. 2022-11** – Presentation, Discussion and Board Action on a Resolution granting final approval of not-to-exceed \$30,000,000 of Education Revenue Bonds (Pinecrest Academy of Northern Nevada Project), Series 2022, to be issued in one or more tax-exempt and/or taxable series, for the benefit of Pinecrest Academy of Northern Nevada Foundation.
- 6. Consider for Approval: Resolution No. 2022-12** – Presentation, Discussion and Board Action on a Resolution granting final approval of not-to-exceed \$7,500,000 of Education Revenue Bonds (Academies of Math & Science Projects), Series 2022, to be issued in one or more tax-exempt and/or taxable series, for the benefit of Academy of Math and Science, Inc., Academy of Mathematics and Science South, Inc., and Math and Science Success Academy, Inc.

7. **Consider for Approval: Resolution No. 2022-13** – Presentation, Discussion and Board Action on a Resolution authorizing the purchase of up to a \$100,000,000 portfolio consisting of tax-exempt municipal revenue bonds issued to finance the construction and acquisition of 25 residential treatment facilities for individuals with intellectual and developmental disabilities, and authorizing the issuance of Municipal Certificates Series 2022 A-1 in an aggregate principal amount of not to exceed \$45,000,000, Municipal Certificates Series 2022 A-2 in an aggregate principal amount of not to exceed \$35,000,000, and Municipal Certificates Series 2022 B in an aggregate principal amount of not to exceed \$20,000,000, to finance the purchase of the portfolio, which Certificates will be payable solely from amounts received on the portfolio assets, for the benefit of Facilities Funding Group, LLC.
8. **Consider for Approval: Resolution No. 2022-14** – Presentation, Discussion and Board Action on a Resolution granting preliminary approval of not-to-exceed \$35,000,000 of multifamily housing revenue bonds, notes or other obligations to finance a qualified residential rental facility to be located in Casa Grande, Arizona, to be issued in one or more tax-exempt and/or taxable series for the benefit of Casa Grande AH I, LLLP.
9. **Call to the Public**
10. **Announcements**

Adjournment

Note on proceedings:

The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the Authority may consider and act upon any agenda item out of order. One or more Board members may participate via teleconference.

Public Comment - Those wishing to address the Authority need not request permission in advance. Action taken as a result of public comment will be limited to directing Authority's counsel to study the matter or reschedule the matter for further consideration and decision at a later date.

Executive Session - If authorized by a majority vote of the Board members attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the Board retires to executive session, which will not be open to the public.

Note for visitors:

Accommodations - Persons with a disability may request a reasonable accommodation, such as a sign language interpreter. Requests should be made as early as possible to allow time to arrange the accommodation.

Please call or email the Authority's counsel at (480) 429-5000 or keela.seelandt@kutakrock.com with any questions or to request accommodations.

Date Posted: March 15, 2022