

NOTICE OF PUBLIC MEETING

ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY

The BOARD OF DIRECTORS OF THE ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY (the “Authority”) will hold a meeting open to the public on **Thursday, January 20, 2022, at 3:00 p.m.** local time (MST) at the offices of Kutak Rock LLP, 8601 N. Scottsdale Road, Suite 300, Scottsdale, Arizona, in the main conference room.

AGENDA

Call to Order

- 1. Consider for Approval: Minutes of the Authority’s meeting held January 13, 2022**
- 2. Consider for Approval: Resolution No. 2022-2** – Presentation, Discussion and Board Action on a Resolution authorizing the execution and delivery of a First Amendment to Land Use Restriction Agreement and an Assignment and Assumption of Land Use Restriction Agreement related to the Arizona Health Facilities Authority \$14,510,000 First Mortgage Revenue Bonds (Mariposa Point of Gilbert Project), Series 2015A and \$1,315,000 First Mortgage Revenue Bonds (Mariposa Point of Gilbert Project), Taxable Series 2015B.
- 3. Consider for Approval: Resolution No. 2022-3** – Presentation, Discussion and Board Action on a Resolution granting final approval of not-to-exceed \$13,500,000 of Education Facility Revenue and Refunding Bonds (Ball Charter Schools Project), Series 2022, to be issued in one or more tax-exempt and/or taxable series, for the benefit of Ball Charter Schools (Dobson), Ball Charter Schools (Hearn) and Ball Charter Schools (Val Vista).
- 4. Consider for Approval: Resolution No. 2022-4** – Presentation, Discussion and Board Action on a Resolution granting final approval of not-to-exceed \$23,000,000 of Revenue Bonds (Vista College Preparatory Projects) to be issued in one or more tax-exempt and/or taxable series, for the benefit of Vista College Preparatory, Inc.
- 5. Consider for Approval: Resolution No. 2022-5** – Presentation, Discussion and Board Action on a Resolution granting final approval of not-to-exceed \$15,000,000 of Education Facility Revenue Bonds (CSC Ohio Charter Schools Portfolio), Taxable Series 2022, to be issued in one or more taxable series for the benefit of Charter 14405 St. Claire, LLC, CSREH Charter 4750 Winton, LLC, and CSREH Charter 10701 Shaker, LLC.
- 6. Consider for Approval: Resolution No. 2022-6** – Presentation, Discussion and Board Action on a Resolution granting preliminary approval of not-to-exceed \$16,300,000 of multifamily housing revenue bonds, notes or other obligations to be issued in one or more tax-exempt and/or taxable series to assist in the financing of a qualified residential rental facility to be located in Phoenix, Arizona for the benefit of 1230 E Roeser Propco, LP.
- 7. Consider for Approval: Resolution No. 2021-7** – Presentation, Discussion and Board Action on a Resolution granting preliminary approval of not-to-exceed \$27,000,000 of

multifamily housing revenue bonds, notes or other obligations to be issued in one or more tax-exempt and/or taxable series to assist in the financing of a qualified residential rental facility to be located in Tucson, Arizona, for the benefit of 3200 W Valencia Propco, LP.

8. **The Board of the Authority may vote to go into Executive Session (which will not be open to the public) to discuss matters pursuant to A.R.S. §§ 38-431.03(A)(3) to receive legal advice from the Authority's attorneys regarding the Authority's rights resulting from statements made on *azcentral.com* and in *The Arizona Republic* related to the Authority and its operations.**
9. **Consideration and Discussion – No Board Action:** Board discussion of protocols related to consideration of financing applications.
10. **Call to the Public**
11. **Announcements**

Adjournment

Note on proceedings:

The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the Authority may consider and act upon any agenda item out of order. One or more Board members may participate via teleconference.

Public Comment - Those wishing to address the Authority need not request permission in advance. Action taken as a result of public comment will be limited to directing Authority's counsel to study the matter or reschedule the matter for further consideration and decision at a later date.

Executive Session - If authorized by a majority vote of the Board members attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the Board retires to executive session, which will not be open to the public.

Please call or email the Authority's counsel at (480) 429-5000 or keela.seelandt@kutakrock.com with any questions.

Date Posted: January 18, 2022