

## NOTICE OF PUBLIC MEETING

# ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY

Pursuant to A.R.S. Section 38-431.02, notice is hereby given that the BOARD OF DIRECTORS OF THE ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY will hold a meeting open to the public on **Wednesday, September 28, 2016, at 3:30 p.m.**, located at the Arizona Industrial Development Authority, 100 N. 15th Ave, Suite 103, Phoenix, Arizona. For additional information, please call Laura Johnson at (602) 509-2446.

At its discretion, the Authority may consider and act upon any agenda item out of order. One or more Board Members may participate via teleconference. If authorized by a majority vote of the Board attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the Board retires to executive session which will not be open to the public.

The agenda for the meeting (which is subject to change up to 24 hours before the meeting) is as follows:

### **Call to Order**

#### **1. Report from President**

Introduction of new Board Member.

#### **2. Approval of Minutes**

Approval of the Authority minutes from the meeting held August 10, 2016.

#### **3. Final Approval, BASIS, Series 2016 and/or Series 2017**

Presentation, discussion, and possible action on Resolution No. 2016-5 related to the application for final approval of not to exceed \$160,000,000 of Education Revenue Bonds (BASIS Schools Project) Series 2016 and/or Series 2017 (the "Bonds") for the benefit of Basis Schools, Inc. (the "Borrower") in order (i) to finance or refinance various charter school projects of the Borrower, (ii) to reimburse the Borrower for certain capital expenditures made by the Borrower; (iii) to fund any required reserves, including any necessary debt service reserve fund; (iv) to pay capitalized interest on the Bonds, if any; and (v) to pay certain issuance expenses related to the Bond financing.

#### **4. Call to the Public**

Comments from the public. Those wishing to address the Authority need not request permission in advance. Action taken as a result of public comment will be limited to directing Authority's Counsel to study the matter or reschedule the matter for further consideration and decision at a later date.

#### **5. Announcements**

Announcement of future meeting dates and other information concerning the Authority.

### **Adjournment**

**Attention visitors (including agency personnel and members of the public):** The Arizona Department of Administration has implemented building security measures at 100 N. 15th Avenue. All visitors who do not have a badge granting access to the building must go to the Badging Office on the first floor to be admitted as a guest. Due to the security measures, agency personnel who routinely submit documents or who wish to attend seminars should either verify that their badges grant access to the building or schedule visits in advance with the Authority. Please call Authority staff at (602) 509-2446 with any questions or concerns regarding admittance to the building.

Persons with a disability may request a reasonable accommodation, such as a sign language interpreter, by calling Authority staff at (602) 509-2446. Requests should be made as early as possible to allow time to arrange the accommodation.

A copy of the material provided to Authority members (with the exception of material relating to possible executive sessions) is available for public inspection at the Authority's office, located at 1700 W. Washington Street, 6<sup>th</sup> Floor, Phoenix, AZ.

**Date Posted: September 27, 2016**