

NOTICE OF PUBLIC MEETING OF THE ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY

Pursuant to A.R.S. Section 38-431.02, notice is given to the BOARD OF DIRECTORS OF THE ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY (the “Authority”) and to the general public that the Authority will hold a meeting open to the public on **Thursday, August 15, 2024, at 3:00 p.m. local time (Arizona Time/MST)**. The meeting will be held via electronic participation only (telephone or Zoom). The public is invited to attend the Authority’s meeting:

by clicking this link:

<https://us02web.zoom.us/j/5016812932?pwd=a3JkYU1sVHpsZ0hENXVjZWlyNXVudz09&omn=84705396884>

by going to the Zoom application and entering Meeting ID: 501 681 2932; Passcode: 5A9Ca1

by copying and pasting this link to your browser:

[https://us02web.zoom.us/j/5016812932?pwd=a3JkYU1sVHpsZ0hENXVjZWlyNXVudz09&omn=84705396884 ;!!I3TYrsrKJ s!cPHQ5ZyqyKEHxckpUR1qN5DgezM3C5a0I oVRxMxjOLX0j85imcsgoI9J7WawrSYL SsuQW8zoz38Gt7YWecI7qs\\$](https://us02web.zoom.us/j/5016812932?pwd=a3JkYU1sVHpsZ0hENXVjZWlyNXVudz09&omn=84705396884 ;!!I3TYrsrKJ s!cPHQ5ZyqyKEHxckpUR1qN5DgezM3C5a0I oVRxMxjOLX0j85imcsgoI9J7WawrSYL SsuQW8zoz38Gt7YWecI7qs$)

by dialing 602 753 0140 and using Meeting ID: 501 681 2932 / Passcode 842051.

The agenda for the meeting is as follows:

AGENDA

Call to Order

Declaration of Conflicts of Interest

- 1. Consider for Approval: Resolution No. 2024-30** – Presentation, Discussion and Board Action on a Resolution authorizing the execution and delivery of a Loan Agreement Supplement No. 1 and a First Supplemental Indenture of Trust in connection with the Authority’s previously issued Education Facility Revenue and Refunding Bonds (Caurus Academy Project) Series 2018, for the benefit of Edkey, Inc., successor in interest to Caurus Academy, Inc.
- 2. Consider for Approval: Resolution No. 2024-31** – Presentation, Discussion and Board Action on a Resolution granting final approval of the issuance of not-to-exceed \$300,000,000 of Senior National Charter School Revolving Loan Fund Revenue Bonds, Series 2024A – Social Bonds, in one or more tax-exempt and/or taxable series, for the benefit of Equitable School Revolving Fund, LLC.
- 3. Discussion; No Board Action – Trust Certificate Presentation:** Representatives from the Equitable School Revolving Fund, LLC will present information related to a possible trust certificate financing structure. This item will include board member discussion, but no board action is requested. The board of directors may not take action on items that are

not on the agenda, therefore, any action taken as a result of the information provided to the board and any related discussion will be limited to directing staff or counsel to study a matter or scheduling a matter for further consideration and decision at a later date.

4. **Discussion; No Board Action – FY 2024 Conduit Revenue Bond Year in Review Presentation:** The Authority’s program manager will present FY 2024 conduit revenue bond results. This item will include board member discussion, but no board action is requested. The board of directors may not take action on items that are not on the agenda, therefore, any action taken as a result of the information provided to the board and any related discussion will be limited to directing staff or counsel to study a matter or scheduling a matter for further consideration and decision at a later date.
5. **Consider for Approval: Resolution No. 2024-32** – Presentation, Discussion and Board Action on a Resolution approving the transfer of \$200,000 to the Arizona Finance Authority for the purpose of providing funding for the Greater Arizona Development Authority’s Technical Assistance Program.
6. **Consider for Approval: Minutes of the Authority’s regular meeting held July 18, 2024.**
7. **Call to the Public:** This is the time for the public to comment. Members of the Authority’s board of directors may not discuss items that are not on the agenda. Therefore, action taken as a result of public comment will be limited to directing staff or counsel to study the matter or scheduling the matter for further consideration and decision at a later date.
8. **Announcements**
9. **Adjournment**

Note on proceedings:

Agenda changes; Attendance by Authority Board of Directors – The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the Authority may consider and act upon any agenda item out of order. One or more members of the Authority board of directors may participate via teleconference.

Public Comment – Those wishing to address the Authority need not request permission in advance.

Executive Session – If authorized by a majority vote of the Authority members attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the board of directors retires to executive session, which will not be open to the public.

Note for visitors:

Accommodations – Persons with a disability may request a reasonable accommodation, such as a sign language interpreter. Requests should be made as early as possible to allow time to arrange the accommodation.

Please call or email the Authority at (602) 619-8445 or admin@arizonaaida.com with any questions or to request accommodations.

Date Posted: August 12, 2024