

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing will be held by the Arizona Industrial Development Authority (the “**Authority**”), on September 7, 2022, at 9:00 a.m. local time, or as soon thereafter as the matter can be heard, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “**Code**”), regarding the proposed issuance by the Colorado Health Facilities Authority (“**COHFA**”) of its revenue bonds in one or more series from time to time pursuant to a plan of financing, in an aggregate principal amount not to exceed \$750,000,000 (the “**Bonds**”). A portion of the Bonds, up to \$389,000,000 in aggregate principal amount, is expected to be used to finance or refinance certain projects located with the state of Arizona (the “**Arizona Projects**”). Pursuant to Internal Revenue Code Procedure 2022-20 (“**Rev Proc 22-20**”), the hearing will be held via toll free telephonic means accessible to the general public as described below.

The Bonds are expected to be issued by COHFA, pursuant to the Colorado Health Facilities Authority Act, Colorado Revised Statutes, Title 25, Article 25, Section 101 et. seq., as amended. The proceeds from the sale of the Bonds will be used to make a loan to CommonSpirit Health (the “**Borrower**”), a Colorado nonprofit corporation, in order to pay all or a portion of the costs to (a) finance, refinance, pay, or reimburse the costs of the Arizona Projects and the other projects described herein; (b) pay certain expenses incurred in connection with the issuance of the Bonds; and (c) fund a debt service reserve fund for all or any portion of the Bonds.

The Arizona Projects are owned or operated by the Borrower, Dignity Health, Dignity Community Care, Phoenix Children’s Hospital, Inc., and/or their subsidiaries or affiliates (collectively, the “**Arizona Affiliates**”). The Arizona Projects consist of the financing or refinancing in the amounts no greater than those listed below of the costs of the acquisition, construction, renovation and installation of certain additions and improvements to and equipment in the amounts and at the healthcare facilities described below (including the related land, parking garages, office buildings, clinics, warehouses and other buildings located on the campuses identified below) (the “**Arizona Facilities**”), all located in Arizona:

Chandler Regional Medical Center (Chandler): Up to \$164,000,000 at the campus, which is bordered generally by Pennington Dr to the east, Fairview St to the south, Dobson Rd to the west, and Frye Rd to the north, and is identified by various addresses including, but not limited to 1955 W. Frye Rd in Chandler, Arizona for, among other things, the construction of a new patient tower and renovation of space in the existing buildings on campus, following which the total inpatient beds on campus are expected to total 429 and expand operating room space, construction of an approximately 925 stall parking garage, and expansion of central plant on the campus; and

Mercy Gilbert and Phoenix Children’s Hospital (Gilbert): Up to \$225,000,000 at the campus, which is bordered generally by Mercy Rd the east and to the south, Val Vista Dr to the west, and Highway Loop 202 to the north, and is identified by various addresses including, but not limited to 3555 W. Val Vista Dr in Gilbert for, among other things, construction of a new facility planned to include a pediatric emergency department, a 24-bed inpatient pediatric unit, a 32-bed Level III neonatal intensive care unit, and associated ancillary services, 25 labor and delivery rooms, 46 private mother-baby suites, four C-section operating rooms, a 32-bed Level II nursery, and associated ancillary services.

The remainder of the proceeds of the Bonds is expected to be used to finance, refinance, pay, or reimburse the costs of the additional projects in other jurisdictions, described below:

Colorado Projects

The projects in Colorado to be financed or refinanced by the Bonds (collectively, the “**Colorado Projects**”) are owned or operated by the Borrower, Catholic Health Initiatives Colorado, Centura Health Corporation, and/or their subsidiaries or affiliates. The Colorado Projects consist of the financing or refinancing in the amounts no greater than those listed below of the costs of the acquisition, construction, renovation and installation of certain additions and improvements to and equipment and at the healthcare facilities described below (including the related land, parking garages, office buildings, clinics, warehouses and other buildings located on the campuses identified below), all in Colorado:

St. Francis Hospital - Interquest (Colorado Springs): Up to \$103,000,000 at the campus, which is bordered generally by Interquest Pkwy on the north, New Allegiance Dr. on the east, Republic Dr. on the south, and is identified by various addresses including but not limited to 10860 New Allegiance Drive, Colorado Springs for, among other things, the construction of an orthopedic and spine hospital that is presently expected to have 72 inpatient rooms, eight intensive care unit beds, a 16 bay emergency room, and 10 operating rooms with robotic capabilities.

St. Francis Medical Center (Colorado Springs): Up to \$92,000,000 at the campus, which is bordered generally by E. Woodman Road on the north, Sisters Grove on the east and south and N. Powers Blvd on the west and is identified by various addresses including, but not limited to 6001 and 6011 E. Woodman Rd, Colorado Springs for, among other things, a campus expansion that is presently expected to include the addition of 60 inpatient rooms focused on intensive care and medical/surgical care, a 52 bed family centered neonatal intensive care unit, a 52 room emergency room and 12 dedicated observation rooms, 10 operating room suites, and a cancer center focused on women’s health.

Penrose Hospital (Colorado Springs): Up to \$22,000,000 at the campus, which is bordered generally by E. Jackson St. on the north, E. Madison St on the south, N. Nevada on the east and N. Cascade Ave on the west and is identified by various addresses including, but not limited to 2222, 2313 and 2202 N. Nevada Ave, Colorado Springs for, among other things, the completion of a master facilities plan and including the upgrade of major mechanical systems for the campus facilities;

St. Anthony North Health (Westminster) Up to \$6,000,000 at the campus, which is bordered generally by W. 144th Ave on the north, I25 on the east, Orchard Pkwy on the west and vacant land on the south, and is identified by various addresses including, but not limited to 14300 Orchard Pkwy, and 400-500 W. 144th Ave, Westminster for, among other things, the addition of a four-story inpatient bed tower designed to hold up to 120 beds, the build out of a medical/surgical unit expected to include 30 beds, two additional floors for future development, addition of surface parking, and upgrading the central utility plant for the campus.

St. Anthony Hospital (Lakewood): Up to \$6,000,000 at the campus, which is bordered generally by W. 2nd Pl on the north, Routt St on the east and Healing Way on the west and south and is identified by various addresses including, but not limited to 11600, 11650, 11700 and 11750 W. 2nd Pl, Lakewood for, among other things, the addition of five operating rooms and expansion of the sterile processing department to accommodate the new operating rooms.

St. Elizabeth Hospital (Fort Morgan): Up to \$62,000,000 at the campus, which is bordered generally by E. Riverview Ave. on the north, E 9th Ave. on the south, Lincoln St on the west and Grant St on the east, and is identified by various addresses including, but not limited to, 1000 Lincoln St., Fort Morgan, for, among other things, the acquisition of the hospital campus, facilities, furniture, fixtures, and equipment.

Nebraska Projects

The Nebraska Projects are owned or operated by the Borrower; CHI Nebraska; Good Samaritan Hospital, Kearney, Nebraska; The Physician Network; and/or their subsidiaries or affiliates. The Nebraska Projects consist of the financing or refinancing in the amounts no greater than those listed below of the costs of the acquisition, construction, renovation and installation of certain additions and improvements to and equipment in the amounts and at the healthcare facilities described below (including the related land, parking garages, office buildings, clinics, warehouses and other buildings located on the campuses identified below):

CHI Health Good Samaritan Hospital (Kearney): Up to \$12,000,000 at the campus, which is generally bordered by 31st St to the south, 33rd St to the north, 2nd Ave on the west and Avenue A on the east and identified by various addresses including, but not limited to 10 E. 31st St, Kearney; for, among other things, the renovation and expansion of the emergency department.

Ohio Projects

The projects in Ohio to be financed or refinanced by the Bonds (collectively, the “**Ohio Projects**”) are owned or operated by CSH, Sylvania Franciscan Health, Trinity Health System, Trinity Hospital Holding Company, Trinity East, Trinity West and/or their subsidiaries or affiliates. The Ohio Projects consist of the financing or refinancing in the amounts no greater than those listed below of the costs of the acquisition, construction, renovation and installation of certain additions and improvements to and equipment in the amounts and at the healthcare facilities described below (including the related land, parking garages, office buildings, clinics, warehouses and other buildings located on the campuses identified below), located in Ohio:

Trinity Medical Center (Steubenville): Up to \$58,000,000 at the campus, which is located at the intersection of Johnson Road, St. John Arena Road and St. Charles Drive in Steubenville and is identified by various addresses including but not limited to 4000 Johnson Drive for, among other things, the construction of a five-story, approximately 183,000 square foot facility that is planned to include a main lobby, operations and maintenance space, and surgical and nursing units with approximately 88 beds.

The Bonds, including the principal of (premium, if any) and interest thereon, will not constitute a debt or a loan of credit or a pledge of the full faith and credit or taxing power of COHFA, the Authority, the Arizona Finance Authority, the State of Arizona, the State of Colorado, or any political subdivision thereof, within the meaning of any State Constitutional provision or statutory limitation and shall never constitute or give rise to a pecuniary liability of COHFA, the Authority, the Arizona Finance Authority, the State of Arizona, the State of Colorado, or any political subdivision thereof. The Bonds shall not constitute, directly or indirectly, or contingently obligate or otherwise constitute a general obligation of or a charge against the general credit of COHFA, the Authority, the Arizona Finance Authority, the State of Arizona, the State of Colorado or any political subdivision of the State of Arizona or the State of Colorado, but shall be special limited obligations of COHFA payable solely from the sources provided for in the proceedings for the issuance of the Bonds. COHFA has no taxing power.

At the time and place set for the public hearing, interested persons will be given a reasonable opportunity to express their views, both orally (via telephonic participation pursuant to Rev Proc 22-20) and in writing, on the merits of the Arizona Projects, the location of the Arizona Facilities, the plan of financing, the issuance of the Bonds or related matters. Members of the public may listen to and contribute to any discussion during the hearing by: (1) dialing toll-free 888 788-0099; and (2) entering meeting ID 359 308 8013 at the prompt. Persons wishing to participate should submit a written request

to speak to admin@arizonaida.com at least 24 hours before the hearing, however the hearing officer will also provide a time for additional comments at the end of the hearing. Oral remarks may not exceed five minutes in duration. Written comments may also be submitted to the Authority electronically at admin@arizonaida.com and via physical delivery at the following address: Arizona Industrial Development Authority, c/o Kutak Rock LLP, 8601 North Scottsdale Road, Suite 300, Scottsdale, Arizona 85253, Attention: President/TEFRA COMMENTS (COMMONSPIRIT), until the time and date of the hearing (subject to the timing limitations of mail delivery).

DATE OF NOTICE: August 30, 2022

ARIZONA INDUSTRIAL DEVELOPMENT
AUTHORITY